

sZen Release Notes

Version 13

sZen Corp

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1 sZen Version 13

Release notes for builds of sZen Version 13, which utilizes a Firebird Database.

1.1 Pre-Build_0901

Eighteen:

- Added the ability to drag the Barcode Screen to the side, and continue working in the program (making sales, etc), and then come back to the barcodes and finish.

All sZen Applications:

- Made major changes to the User Setup and Security Module. Users are now tied to Job Titles, which can be customized and linked to any number of privileges. Users now must be tied to a Member/Customer/Guest account to function properly.
- Major changes to the Member/Customer/Guest Module. Multiple addresses, phone numbers, credit card numbers, e-mail addresses, and notes may be created for each customer account.

1.2 Build_0901_2009

All sZen Applications:

- Added extra security measures for credit cards.
- Changed the way E-mails are stored in the Database to make them more secure.
- Added a feature to tell a user what security role is needed if that user is unable to access a certain feature of the program

1.3 Build_0902_2009

Eighteen:

- Fixed a bug in the Member Merge feature in Eighteen that kept the member account from being selected.

1.4 Build_0903_2009

Hospitality:

- In the Fleet Manager, made an asterisk visible at the end of the name of each boater if the 'Do Not Move' flag is set for them.
- Changed the Reservation Details by Steward report to order by Last Name, First Name within each date range.

Fine Dining:

- Changed the Audit Trail for Deleted Items screen to display longer User Names.

1.5 Build_0914_2009

All sZen Applications:

- There are a few new 'Skins' to choose from to change the look and feel of all sZen Applications.

Eighteen:

- Double clicking on a transaction in the Tournament Payments/Account Usage History once again goes right to the transaction on the Daily Tran Review.
- Fixed the Move and Copy buttons so they refresh rates after tee times are copied or moved on the Tee Sheet.

1.6 Build_0916_2009

Eighteen:

- Added Break 1 & 2 Start and End Time fields to the Biweekly Time Hours report.

Hospitality:

- Changed the Horse and Saddle Report for One Week.
- Created a Horse Utilization Report by Activity Type.

1.7 Build_0921_2009

Hospitality:

- Created a new text variable for 25% Deposit Request in the ad hoc letter writer.

1.8 Build_0922_2009

Hospitality:

- The "Do Not Move" asterisk on the Guest Name in the Fleet Manager now appears in front of the name, rather than at the end of the name.

1.9 Build_0923_2009

Hospitality:

- Added the text variables for All First Names and Lodging Twenty Five Percent from the Letter Writer to the Ad hoc Report Writer.
- Fixed a bug in the Ad hoc Report Writer where the data is not retrieved when you go to run a report.

1.10 Build_0924_2009

MAC:

- Created a report to show all active memberships and individuals whose membership's end date is in the past, sorted first by Individual Membership Kind, then by Individual.

Hospitality:

- Changed the maximum group size for calculating rates from 5 to 10.

Eighteen:

- Fixed a bug in Eighteen that would not allow users to enter event credit.

1.11 Build_0930_2009

MAC:

- Created an Event Credit aging based on the revised aging (with Custom Date Range). It was placed in the menu beneath the main Aging with Custom Date Range report.

Eighteen:

- Changed the Email Listing report to display the Name, and provided a prompt to omit emails that have the "No Notify" flag set.
- Added a function to merge all event credit history and balances to the anchor. It can be found under Golf/Merge Event Credit to Anchor.
- Added a deposit paid column to both of the active tournament account balances reports.

1.12 Build_1001_2009

MAC:

- Changed the FNB Minimum screen to default the FNB & Grill check boxes as checked.

1.13 Build_1002_2009

Hospitality:

- Fixed the dual 25%/50% Reservation Confirmation Letter to show correct grammar for single/plural Age Categories, including the special case of "children" (instead of "childs" as it used to say).
- Changed the Show Rate Details on the Reservation Viewer so that it shows the correct number of guests. Originally, if there were more than 6 guests on a visit, and the user did not scroll to view all of them, the record count was only reporting the number of visible guests (usually 6).

1.14 Build_1005_2009

Eighteen:

- Fixed the set up tee blocks screen.
- The days tab in the tournament module now correctly shows the tournament's time.
- Double clicking on a tournament on the Tee Sheet now brings up the correct tournament in edit mode in the tournament module.
- Fixed the inventory lookup screen to show the items' cost when appropriate.
- Fixed the gift certificate printout to show the history.

1.15 Build_1006_2009

Hospitality:

- Added a State column to the My Tasks tab in the Sales module, so that the callers will know what time zone the prospects are in before calling.

MAC:

- Created an Employee Scheduling module to organize which employee will work at which time.
- Created a Preview and Print function and added it to the Employee Scheduling Viewer.
- Created two screens to let users set the colors for Payroll Departments and Time Categories

1.16 Build_1008_2009

Eighteen:

- Fixed a bug that wouldn't let you swipe a gift card for a person with a long name.

Hospitality:

- Fixed a bug in the Customer Steward Manager.

1.17 Build_1012_2009

Eighteen:

- Fixed the Add Golfer Screen so that addresses may be added or edited and it doesn't give an error.

1.18 Build_1015_2009

Fine Dining:

- Fixed a bug in the auto-clock-in feature where the user clock-in failed.

Eighteen:

- Fixed a 2nd bug in the Customer Steward Manager where assigning a steward to a customer that had no assignment (on first tab) would fail.

1.19 Build_1023_2009**Hospitality:**

- Created a Sales Manager Report.
- Created a mailer export for guests who have gone on a sleigh ride, but who have not stayed at the ranch. Provided it with a date range for the sleigh rides.

1.20 Build_1026_2009**MAC:**

- Fixed the Active Membership Email List report.

1.21 Build_1029_2009**All sZen Applications:**

- In the Payroll Departments tab in User Central, the labels above the payroll department grids now always say 'Payroll Department' instead of sometimes just 'Department'.
- In the Time Clock module, when users put in their user name and password, the Payroll drop down box will default to their default payroll department if they have one.
- The Unlinked Users grid in the Payroll Departments tab in User Central no longer shows non-employees. This grid may be found in the User Central Payroll Departments tab after selecting the 'Switch View' button. Its the last grid on the right.
- An error message is no longer received when trying to edit a user name in User Central.
- When doing new hours entry a friendly error message will now be displayed if a payroll department or hour type are not selected.
- Added the ability to encrypt the communication between the sZen Data and Security Service (Alaska) and all the other sZen Applications. Call sZen Corp Support to set up this feature if it is desired.

Eighteen:

- Fixed the players tab in the tournament module.
- Fixed the Inventory List by Sub-Category report.
- Fixed the Inventory Price List report.
- Fixed the Rounds Projections Screen under File | Administrator | Tees | Rounds Projections.

- Fixed the rewards program setup screens. If you are still having problems with the rewards setup screens, Contact sZen Support, and they will run a script that will fix it.

MAC:

- Removed a deprecated grid from the Setup Services Screen.
- Fixed the Appointment Editor screen so that a multi pay cannot be done for someone that doesn't have a participation code selected. This screen is accessible by double clicking an appointment on the Scheduler Screen.
- The Gatekeeper Info Screen now only shows current years guest passes.
- Fixed Setup Destinations Screen so that new destinations may now be entered.
- Fixed the Individual Account Recap report and the Monthly Statement for one Individual report to only show one person.

1.22 Build_0112_2009

Eighteen:

- Upgraded an internal function to help speed up and add security to the program. This same function was used throughout the Tee Sheet, Purchase Orders, Inventory, Member/Customer/Guest, Tournament, and Lessons Modules. Virtually every aspect of these modules was affected by this change (i.e. booking, moving, and cancelling tee times, ringing up sales in the POS, creating or editing inventory, receiving inventory, creating PO's, creating or editing members, etc.).
- Changed the way credit cards were handled, so that card swipes are read properly whether the swipe comes in all capitals or all lower case.